

EAST STROUDSBURG AREA SCHOOL DISTRICT
Attn: Senior Tax Rebate Coordinator
50 Vine Street
East Stroudsburg, PA 18301

SENIOR CITIZEN SCHOOL TAX REBATE

Year - 2022

PLEASE PRINT OR TYPE

DO NOT STAPLE

PART A – COMPLETE ALL IN THIS SECTION	
Claimant's Name:	:
	:
Spouse's Name:	:
	:
Address of Claimant & Spouse:	Daytime Phone #:
	Township/Boro:

**PART B – MAKE SURE YOU HAVE ALL DOCUMENTS LISTED BELOW BEFORE
SUBMITTING**

PROCESSING TIME IS APPROXIMATELY 6 WEEKS

PROVIDING DOCUMENTATION IS COMPLETE & CORRECT

DOCUMENTATION THAT IS REQUIRED FOR THE 2022 TAX REBATE

Failure to provide the following will delay your refund process.

CHECKLIST: I have included with this form the following necessary paperwork (copies):

- ☐ Receipted **PAID** School Tax Bill for 2022 (**Mortgage statements are not valid**)
- ☐ Copy of your PA-40 Tax Return for 2022 (Please indicate if you do not file by N/A)
- ☐ Copy of your IRS 1040 Tax Return for 2022 (Please indicate if you do not file by N/A)
- ☐ **SIGNED complete copy of your 2022 PA-1000 State Property Tax Rebate Form even if filed electronically**
- ☐ Copy of State Rebate check that was issued to you or a copy of your bank statement indicating a direct deposit.
- ☐ Copy of your SSA-1099 Social Security Statement for 2022
- ☐ Proof of Age as of December 31, 2022 (**first time filers only**) (*driver's license.*)
- ☐ Proof that you are a widow/widower or disabled, if applicable

Remember that you MUST file your 2022 PA-1000 State Property Tax Rebate form and receive your rebate before applying for your 2022 Senior Citizen Tax Rebate

PART C – REBATES WILL BEGIN MAILING AUGUST 2022	Total Income	Do not write in this Space
a. Total Household income (Use PA-1000 Line 13 for 2022)	\$	
b. 2021-2022 PAID School District Property Taxes ONLY	\$	
c. 2022 Rebate received from the State for PA-1000	\$	
d. Subtotal (b minus c)	\$	
e. Eligible School District Property Tax Rebate amount (b3 on net page)	\$	
f. School Rebate Due (Enter the lesser of line d or line e)	\$	

PLEASE ALSO COMPLETE THE REVERSE SIDE OF THIS FORM

PLEASE DO NOT ALTER REBATE FORM

Senior Citizen Property Tax Rebate - Year - 2022

Claimant's Name	
Claimant's Social Security #:	Claimant's Birthdate
Spouse's Social Security #:	Spouse's Birthdate

IMPORTANT INFORMATION REQUIRED FOR THE 2022 TAX REBATE

Failure to provide this information will delay your refund process

The following is a brief summary of the program for assisting senior citizens to pay school taxes on the home that they own and occupy that was adopted by the Board of Education on March 16, 2020

a. EFFECTIVE DATE: School Real Estate Taxes issued August 1, 2022 and **PAID** by December 31, 2022

b. ELIGIBILITY: One or more of the following (A, B, C):

1. A) One member of the household must be age 65 or over on December 31, 2022;
B) Individual is a widow or widower and age 50 or over on December 31, 2022;
C) Individual is permanently disabled and age 18 or over on December 31, 2022

2. INCOME: \$35,000 or less.

3. AMOUNT OF REBATE: based on income, as follows:

Household Income	Rebate Amount
\$ 0 - \$ 8,000	\$650.00
\$ 8,001 - \$15,000	\$500.00
\$15,001 - \$18,000	\$300.00
\$18,001 - \$35,000	\$250.00
\$35,001 or over	\$ 0.00

4. MAXIMUM REBATE - cannot exceed \$650.00; on **homestead only**.

5. Must provide all information on the CHECKLIST

c. FILING - **LATE APPLICATIONS WILL NOT BE ACCEPTED** **NO EXCEPTIONS**

1. **WHEN TO FILE: July 1, 2023 - October 31, 2023**

Applications postmarked after October 31, 2023 will be denied. Applications that are received incomplete will not be processed.

2. **WHERE TO FILE: ONLY ACCEPTING APPLICATIONS BY MAIL, THERE WILL BE NO OFFICE HOURS OR DROP OFF THIS YEAR.**

d. A COPY OF THE ENTIRE RESOLUTION CAN BE OBTAINED UPON REQUEST.

Excessive claims made with fraudulent intent will subject the claimant to a penalty of 25% of the entire amount claimed. The claimant shall be guilty of a misdemeanor punishable by a fine of up to \$1,000 and/or imprisonment for up to one year upon conviction.

I declare that this form is true, correct and complete to the best of my knowledge and belief, and that this is the only claim filed by members of my household.

Claimant's Signature

Telephone Number

Spouse's Signature

Date

Signature of Preparer (If other than Claimant)

Preparer's Telephone Number

PLEASE DO NOT ALTER REBATE FORM

The East Stroudsburg Area School District hires only individuals legally authorized to work in the United States and does not discriminate on the basis of race, color, national origin, gender, religion, age or disability in the admission or access to, or in the provision of services, programs or employment.